



CAPLE

FUNDING
GROWTH &
OWNERSHIP

Funding Announcement

Caple supports growth at Sephra with long-term funding

Caple has supported Sephra Europe Ltd. with a £0.5m, fully unsecured 5-year loan.

Sephra are wholesale distributors of “fun food” equipment including chocolate fountains, popcorn, waffle, pancake and donut makers. The company has customers around the world and in 2018 sold over 300 tonnes of chocolate.

The funding enabled the purchase of the intellectual property related to Sephra branded products which was previously held by a separate US-based company with whom the business has a strong continuing relationship. The transaction will provide Sephra with 100% control and profit retention for branded products and provide a key driver for ongoing innovation.

The 5-year unsecured loan required no personal guarantees or other security and works complementary to the company’s existing facilities with RBS.

“We were impressed with the Company's management and product sustainability. Sephra's Managing Director explored a number of funding options to enable him to implement his strategic business plans and alongside the RBS facilities concluded the Caple term loan fitted perfectly with the profile of the business. With the benefit of the funding agreed Sephra has secured the full rights to the products sold and gives it an ideal platform to expand its growing export capabilities.”

Karl Hodson, Director – Corporate Solutions, BTG Advisory

“We are delighted to have supported Sephra Europe in this transaction. The flexible nature of long-term unsecured credit helps asset-light businesses such as Sephra achieve their strategic goals without the need for personal guarantees, or disrupting the relationship with their bank”

Dominic Buch, Managing Partner, Caple