

The image shows a banner for a funding announcement. On the left, there is a blue square with the word 'CAPLE' in white. To its right, a white rectangle contains the text 'FUNDING GROWTH & OWNERSHIP' in blue. The background of the banner is a dark blue photograph of two hands in business attire signing documents. The text 'Funding Announcement' is overlaid in white in the center of the banner.

CAPLE

FUNDING  
GROWTH &  
OWNERSHIP

## Funding Announcement

### Caple supports MBO at LB Group Chartered Accountants

Caple has supported the MBO of East of England Chartered Accountants LB Group with a long-term, fully unsecured loan. The loan required no personal guarantees, floating charges or any form of security and acts as a compliment to LB Group's relationship bank.

LB Group is a successful, growing firm of Chartered Accountants providing audit, accountancy, taxation, corporate finance, and general business advisory services. LB Group has experienced year on year growth and now has c100+ employees working from four offices in London, Chelmsford, Colchester, and Ipswich, but with overall nationwide coverage. An opportunity arose for minority shareholders in the business to complete a Management Buyout and facilitate an exit of the existing senior owners. The transaction ensures that the remaining director/shareholders tasked with delivering the longer-term growth of the business are now well incentivised to capitalise on these continued growth opportunities.

The Caple team worked alongside LB Group to understand their business model and key growth opportunities. LB Group worked within the Caple platform to deliver detailed information, an efficient process and ultimately a successful transaction. As with all deals supported by Caple there was no requirement for external, 3rd party due diligence.

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*"The MBO transaction with Caple was a hugely successful transaction. They really understood our needs and were supportive and helpful at all stages. The team at Caple helped us tremendously with the process and enabled us to still have sufficient time to continue running our business. Myself, Chris and the rest of the Board can now look to the future with great excitement, knowing that we have such a solid financial foundation as provided by Caple to continue to take our business forward and give clients clear and proactive accounting and taxation advice and support".*

**Paul Mustoe, Head of Tax, LB Group**

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*"LB Group is a hugely impressive business, delivering a wide range of mission critical services to its SME and Corporate client base. The recurring nature of much of their fee income is testament to the long track record the business has of delivering high quality services to its expanding client base. We are delighted to be able to support a Partner firm in their own growth journey."*

**Sean Brophy, Country Manager, Caple**